



## C: Student and Parent Tax and Income Information

**Check only one box below for Student AND only one for Parent.**

You can correct your FAFSA online at [www.fafsa.gov](http://www.fafsa.gov) and using the IRS Data Retrieval Tool (This is faster than providing signed copies of your 1040 tax documents.)

STUDENT	
<input type="checkbox"/>	I used the IRS Data Retrieval Tool on the FAFSA. If you used the IRS Data Retrieval Tool, <i>and did not change the information</i> , you do not need to submit copies of your 1040 tax documents.
<input type="checkbox"/>	I am attaching my <b>2018 signed copy of my 1040</b> .
<input type="checkbox"/>	I filed an amended 2018 Tax Return. If you select this option you must submit a signed copy of your 1040 tax return document and a signed copy of your 1040X.
<input type="checkbox"/>	I did not file a 2018 Tax Return <b>AND</b> you I am not required to file a Tax Return. If you select this option, list your employer(s) and income earned and attach W-2s or Wage & Earnings Statement from the IRS.
<input type="checkbox"/>	I did not file a 2018 Tax Return and did not have earnings in 2018.

Employer	Earnings/Income
	\$
	\$
	\$

PARENT	
<input type="checkbox"/>	I used the IRS Data Retrieval Tool on the FAFSA. If you used the IRS Data Retrieval Tool, <i>and did not change the information</i> , you do not need to submit copies of your 1040 tax documents.
<input type="checkbox"/>	I am attaching my 2018 <b>signed copy of my 1040</b> .
<input type="checkbox"/>	I filed an amended 2018 Tax Return. If you select this option you must submit a signed copy of your 1040 tax return document and a signed copy of your 1040X.
<input type="checkbox"/>	I did not file a 2018 Tax Return <b>AND</b> I am not required to file a Tax Return. If you select this option, list your employer(s) and income earned and attach W-2s or Wage & Earnings Statement from the IRS.
<input type="checkbox"/>	I did not file a 2018 Tax Return and did not have earnings in 2018. <b>If you did not file a 2018 Tax Return and did not have earnings in 2018 you must submit a letter from the IRS verifying your no filing status.</b>

Employer	Earnings/Income
	\$
	\$
	\$

Enter the amounts of earned and/or untaxed income and benefits received for both student and parent from January 1, 2018– December 31, 2018. Enter **zero** when appropriate. **DO NOT LEAVE ANY ITEM BLANK.**

STUDENT	Enter YEARLY Amounts	PARENT
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Forms in boxes 12a through 12d, codes D, E, F, G, H, and S.	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040-total of lines 28+32 on Schedule 1.	\$
\$	Tax exempt interest income from IRS Form 1040-line 2b.	\$
\$	Untaxed portions of IRA distributions and Untaxed portions of pensions from IRS Form 1040-lines (4a minus 4b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Education Credits (American Opportunity, Hope of Lifetime Learning tax credits) from IRS form 1040-line 50.	\$

## D: Required Signatures

I affirm that the information provided in this application and other Student Aid & Scholarships documents is true and correct to the best of my knowledge. I agree that I have reviewed, understand and agree to the conditions, responsibilities and obligations in order to receive financial aid for the 2020-2021 academic year as stated in the Conditions of Award Packet and Satisfactory Academic Progress Policy available on the Student Aid & Scholarships website.

**Student Name:** \_\_\_\_\_ **Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Parent Name:** \_\_\_\_\_ **Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

The college provides equal opportunity in education and employment and does not discriminate on the basis of race, color, national origin, age, disability, sex, sexual orientation, marital status, creed, religion, or status as a veteran of war. Prohibited sex discrimination includes sexual harassment (unwelcome sexual conduct of various types).